# CHARGING & REMISSION POLICY



## ST MARY'S LEWISHAM CE PRIMARY SCHOOL

## **Our Vision**

To be a learning community that promotes the unique gifts, wellbeing and potential of every person. Our work is founded on the life and teaching of Jesus Christ, building on His message of equality, peace and justice, guided by His words 'As I have loved you, so you must love one another' (John 13:34).

# **Contents**

1. Aims	. 2
2. Legislation and guidance	. 2
3. Definitions	. 2
4. Roles and responsibilities	. 2
5. Where charges cannot be made	. 2
6. Where charges can be made	. 3
7. Voluntary contributions	. 4
8. Activities this school charges for	. 4
9. Remissions	. 4
10. Monitoring arrangements	. 5
11.	
12.	
13.	
14.	

## 1. Aims

Our school aims to:

- Have robust, clear processes in place for charging and remissions
- Clearly set out the types of activity that can be charged for and when charges will be made

# 2. Legislation and guidance

This policy is based on advice from the Department for Education (DfE) on <u>charging for school activities</u> and <u>the Education Act 1996</u>, sections 449-462 of which set out the law on charging for school activities in maintained schools in England.

## 3. Definitions

- Charge: a fee payable for specifically defined activities
- Remission: the cancellation of a charge which would normally be payable

# 4. Roles and responsibilities

## 4.1 The governing board

The governing board has overall responsibility for approving the charging and remissions policy, but can delegate this to a committee, an individual governor or the headteacher.

The governing board also has overall responsibility for monitoring the implementation of this policy.

In our school, responsibility for approving the charging and remissions policy has been delegated to the Resources Committee.

In our school, monitoring the implementation of this policy has been delegated to Resources Committee.

#### 4.2 The headteacher

The headteacher is responsible for ensuring staff are familiar with the charging and remissions policy, and that it is being applied consistently.

## 4.3 Staff

Our staff are responsible for:

- Implementing the charging and remissions policy consistently
- Notifying the headteacher of any specific circumstances which they are unsure about or where they
  are not certain if the policy applies

The senior leadership team will provide staff with appropriate training in relation to this policy and its implementation.

#### 4.4 Parents

Parents are expected to notify staff or the headteacher of any concerns or queries regarding the charging and remissions policy.

# 5. Where charges cannot be made

Below we set out what the school cannot charge for:

## 5.1 Education

· Admission applications

St Mary's CE School - Charging & Remissions Policy - to be reviewed October 2024

- Education provided during school hours (including the supply of any materials, books, instruments or other equipment)
- Education provided outside school hours if it is part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - o Religious education
- Instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent
- Entry for a prescribed public examination if the pupil has been prepared for it at the school
- Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school

#### 5.2 Residential visits

- Education provided on any visit that takes place during school hours
- Education provided on any visit that takes place outside school hours if it is part of:
  - o The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - o Religious education
- Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential visit

# 6. Where charges can be made

Below we set out what the school can charge for.

#### 6.1 Education

- Any materials, books, instruments or equipment, where the child's parent wishes him or her to own them
- If a library book is damaged, while on loan to a child, parents may be asked for the replacement cost (or a payment towards this).
- Optional extras (see below)
- Certain early years provision
- · Community facilities

#### 6.2 Collection of Arrears

• See School Payments Policy

#### 6.3 Optional extras

We are able to charge for activities known as 'optional extras'. In these cases, the school can charge for providing materials, books, instruments or equipment. The following are optional extras:

- Education provided outside of school time that is not part of:
- · The national curriculum
- Board and lodging for a pupil on a residential visit
- Extended day services offered to pupils (such as breakfast clubs or after

school clubs) When calculating the cost of optional extras, an amount may be included in relation to:

Any materials, books, instruments or equipment provided in connection with the optional

extra

- The cost of buildings and accommodation
- · Non-teaching staff
- Teaching staff engaged under contracts for services purely to provide an optional extra (including supply teachers engaged specifically to provide the optional extra)
- The cost, or an appropriate proportion of the costs, for teaching staff employed to
  provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an
  optional extra

Any charge made in respect of individual pupils will not be greater than the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

In cases where a small proportion of the activity takes place during school hours, the charge cannot include the cost of alternative provision for those pupils who do not wish to participate.

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

#### 6.4 Residential visits

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

In cases where a small proportion of the activity takes place during school hours, the charge cannot include the cost of alternative provision for those pupils who do not wish to participate.

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

#### 6.5 Residential visits

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

# 7. Voluntary contributions

As a voluntary aided school we ask for a contribution towards the upkeep of the outside of the building at a rate of £30 per year (£10 per month).

There is no obligation for parents to make any contribution, and no child will be excluded from an activity if their parents are unwilling or unable to pay. If the school is unable to raise enough funds for an activity or visit then it will be cancelled.

# 8. Activities this school charges for

The school will charge for the following activities:

Breakfast Club and some After School Clubs.

Breakfast club charges are calculated to include, Building insurance costs, utility costs, staffing plus food and resources.

After School Clubs are

subsidized for Multi Sports,

Chess, Cooking & Dance.

Gymnastics is calculated using the rate charged by the Ballet Teacher + building insurance costs and utility costs.

Karate is subsidized significantly by Shotokan Karate Club at a cost of £3.50 per week.

For regular activities, the charges for each activity will be determined by the governing board and reviewed in March each year. Parents will be informed of the charges for the coming year in March each year.

# 9. Remissions

In some circumstances the school may not charge for items or activities set out in sections 6 and 8 of this policy. This will be at the discretion of the governing board and will depend on the activity in question.

#### 9.1 Remissions for residential visits

Parents who can prove they are in receipt of the following benefits will be exempt from paying the cost of board and lodging for residential visits:

- Universal credit in prescribed circumstances
- Income Support
- Income Based Jobseekers Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- Child Tax Credit, provided that Working Tax Credit is not also received and the family's income (as assessed by Her Majesty's Revenue and Customs) does not exceed £16,105
- The guarantee element of State Pension Credit
- An income related employment and support allowance that was introduced on 27 October 2008.

If a child is considered to be living in poverty, the Headteacher may consider remitting (wholly or part of any charge that would otherwise be payable. This could be considered under pupil premium funding.

# 10. Monitoring arrangements

The Headteacher/SBM monitors charges and remissions, and ensures these comply with this policy.

This policy will be reviewed by the Resources Committee annually. At every review, the policy will be approved by the Governing Body.

# 11. Voluntary contributions

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